

NOTICE OF PUBLIC HEARING  
REGARDING ISSUANCE OF  
MULTIFAMILY HOUSING REVENUE BONDS FOR  
ROCKLIN GATEWAY APARTMENTS

NOTICE IS HEREBY GIVEN that, at 6:00 p.m., or as soon thereafter as the matter can be heard, on Tuesday, February 27, 2018, at the City Council Chambers, second floor of City Hall, 3970 Rocklin Road, Rocklin, California, the City Council of the City of Rocklin (the “City”) will conduct a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, at which it will hear and consider information concerning a proposed plan of financing providing for the issuance by the California Public Finance Authority of multifamily housing revenue bonds in one or more series issued from time to time, including bonds issued to refund such revenue bonds in one or more series from time to time, and at no time to exceed \$45,000,000 in outstanding aggregate principal amount, to finance the acquisition and construction of a 204-unit multifamily rental housing project located at 4750 Pacific Street, Rocklin, California. The facilities are to be owned by Paxion Rocklin AH, LP (the “Borrower”) or a partnership created by Catalyst Housing Group (the “Developer”), consisting at least of the Developer or a related person to the Developer and one or more limited partners, operated by Avenue5 Residential, and are generally known as Rocklin Gateway Apartments (the “Project”).

Those wishing to comment on the proposed financing and the nature and location of the Project may either appear in person at the public hearing or submit written comments, which must be received by the City prior to the hearing. Written comments should be sent to City of Rocklin at 3970 Rocklin Road, Rocklin, California 95677, Attention: City Clerk.

CITY CLERK  
CITY OF ROCKLIN

Dated: February 8, 2018